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STATE TAX LIENS

THE STATE OF TEXAS

NOTICE OF FRANCHISE TAX LIEN

ACCOUNT NO.

1129683

U. S. SONICS, INC.
3511 NORTH ST SUITE 203
DALLAS 1, 7

RIGHT TO DO BUSINESS
FORFEITED AS OF:

07-15-65

1129683

ACCOUNT BALANCE

FILE IN DALLAS COUNTY

Notice is hereby given that the above named Corporation, doing business in the State of Texas and having an office at the above listed address, is indebted to the State of Texas for franchise taxes and penalties as provided in Chapter 12 of Title 122-A of the Revised Civil Statutes of Texas in the amount indicated in the balance shown above, or, if no balance is shown, in an amount equal to the minimum tax provided in said Chapter of \$25.00 per annum and such further tax amounts as might be due if such reports were filed, together with penalties as provided in said Chapter and Title; that possible additional taxes, penalties, and interest are accruing and might accrue in the future under the terms of said Chapter 12 of Title 122-A of the Revised Civil Statutes of Texas in amounts not yet ascertained or ascertainable; that the amounts set forth above have been lawfully assessed and are legally due and owing to the State of Texas and are unpaid and that the State of Texas hereby claims a prior lien, as provided by law, in the amount of the franchise tax liability presently due and owing the State, whether designated above or not, together with all additional franchise taxes and penalties that might hereafter accrue against all property, real, personal and mixed, belonging to or to which the above corporation claims title or interest in the State of Texas.

(SEAL OF STATE)

IN WITNESS WHEREOF, the State of Texas has caused this instrument to be executed by its Comptroller of Public Accounts on this 1 day of October, 1965.

Robert S. Calvert
ROBERT S. CALVERT
COMPTROLLER OF PUBLIC ACCOUNTS
STATE OF TEXAS

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THE STATE OF TEXAS

County of

I HEREBY CERTIFY that the foregoing Notice of Franchise

Tax Lien, with its certificate of authentication, was filed in my office for record at o'clock M.

on the day of, 19

and that the same was this day correctly recorded

on Page in Volume of the record of State Tax Liens, and was also recorded and indexed

as a Chattel Mortgage on Page of Volume record of Chattel Mortgages of

County, Texas.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this the

day of A. D., 19, at o'clock M.

County Clerk of County, Texas.

By: Deputy

When Recorded Return to:
Comptroller of Public Accounts
Austin, Texas 78711

STATE OF TEXAS

COUNTY OF DALLAS

I hereby certify that this instrument was filed on the
date and time stamped hereon by me and was duly re-
corded in the volume and page of the named records
of Dallas County, Texas as stamped hereon by me.

OCT 4 1985



John E. Kelly
COUNTY CLERK, Dallas County, Texas

DALLAS COUNTY
COUNTY CLERK

John E. Kelly
FILED

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